



# Playing in the Vault

Dr. Marcus Holthaus, OpenCloud Day 2018



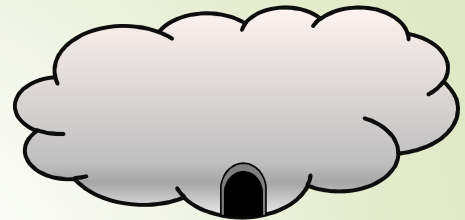
## Playing in the Vault Overview

- Motivation & Classic Model
- Setup
- Requirements
- Approach & Indirect Model
- Restrictions
- Clouds
- Conclusion

## Teaser

- Keeping secrets to yourself is inherently difficult when putting them onto someone else's computer. So the cloud providers and their technology need to be instructed in detail on how to handle those secrets, and you yourself must take care in configuring these instructions. Also there must be automatic authentication of those requesting the secrets, and there needs to be some interaction with on-site and local solutions. This talk gives an overview - not too technical, but sufficiently to get you started in a secure direction.
- The referent Marcus Holthaus has been doing security improvements of technical systems for decades as a consultant and as a security architect, he talks to management and to implementers and supports them in keeping the bad guys out and the secrets in.

## Motivation



- *Motto: Each cloud needs a vault*
- Original Real-World Use case:
  - A Database in the cloud – for „big“ data analysis
  - Storage in one of the standard (classic SQL-based) database services provided by the standard clouds
  - Evaluation of which cloud is best fit for the task, which DBMS etc.
  - Evaluation of which cloud is best fit to keep the secrets – the database is not public, and the connection string must be guarded
  - Several applications need access
  - Applications shall be able to scale (multiple instances)
- **Challenges for adaption of security**
  - Patterns unknown or unfamiliar
  - Services unknown, or unfamiliar, or uncommon, or assumed quality problems
  - No „toolset“
- **Someone has to show it does work.**
  - Security Toolchain

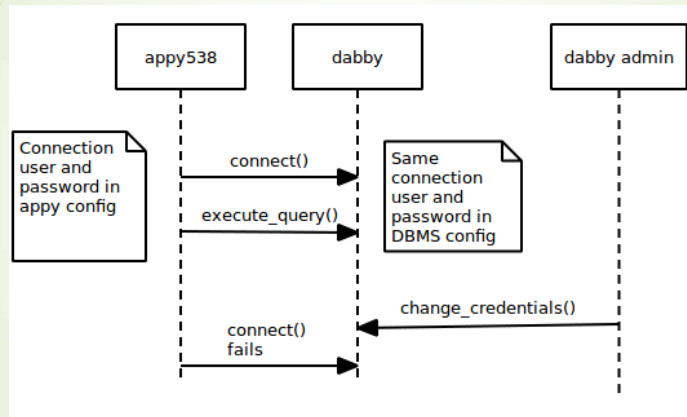
## Requirements

- Data is confidential
- No secrets in source code
- Some secrets in app configuration files are OK, but need to be "well-protected"
- DB access secrets must be sharable among several apps
- All secrets need to be exchangeable / updateable with little impact and independently of each other
- Users (data providers) need to be able to dynamically add data with new secrets, i.e new tables with new encryptions

## Early Conclusions

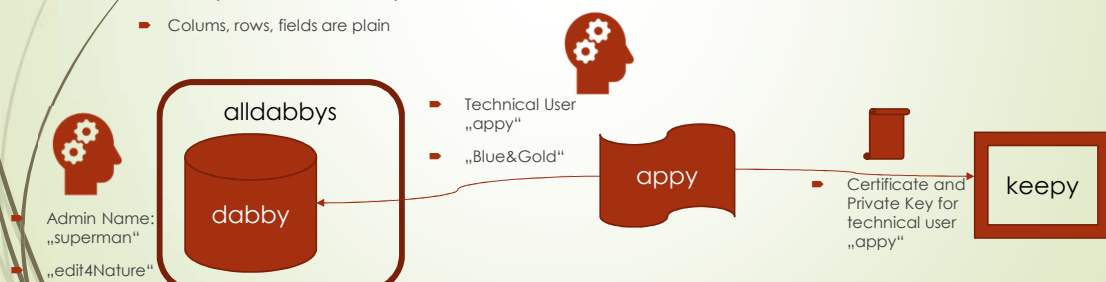
- **The big clouds are stable. They work reliably.**
- All cloud providers offer sufficient database performance and features – it's a price tag question related to usage scenarios and previous investment
- All cloud providers offer some sort of secret guarding service ("vaults")
- All offer data encryption
  - On storage level (transparent)
  - On other levels, mostly leveraging the respective DBMS's features
    - Database, table space (tables), columns, records (rows), fields
- No default security pattern for credential protection
- **Configuration is a challenge!**
- **Automation is a challenge!**
- **Applied security is a challenge!**

## Classic Authentication Model



## Evaluation Model Setup

- A database inside a standard DBMS inside a storage allocation inside a cloud subscription
- Storage encryption (transparent, out of scope)
- Table space encryption, i.e.
  - Db access is plain
  - Tablespace access needs key
  - Columns, rows, fields are plain
- An application program needing to access the database.
- Connection using classic "connection string" (i.e. technical user and passphrase)
- Table space access requiring key materials
- A storage environment which can handle secrets
- "Decent" authentication

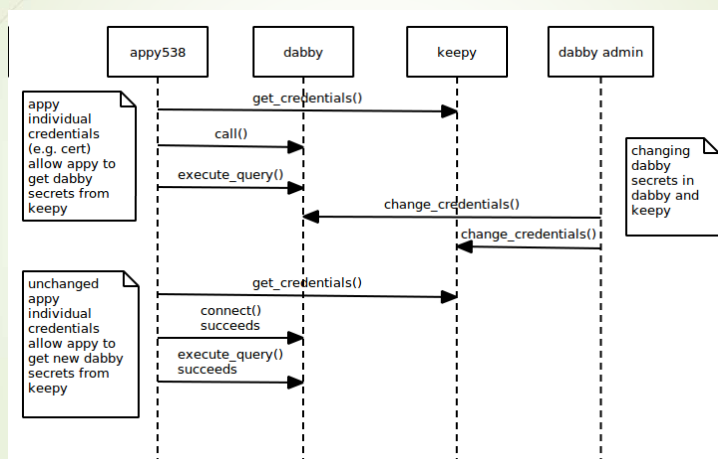


▪ Names are inspired by „Die Tyrannie des Schmetterlings“ by Frank Schätzing, 2018, and by „Superman“

## Approach

- **Need to be explicit in secret keeping.** Why?
  - Possibly wide access to standard storage services as in typical use by applications
  - Unclear, or optional, or intransparently implemented encryption of standard storages; inappropriate for secrets
  - Separation of secrets from standard data; they are two different kinds of data; e.g. backup, duplication
- **Implement „Credential Indirection“ pattern**
  - Decoupling authentication credentials from individual applications' and resource's lifecycles
- **Sequence:**
  - Select potential cloud providers
  - Setup databases inside each cloud provider's environment using as much standardized functionality as necessary with required features
    - one database, with connection string
    - Two tables, each encrypted with different keys
    - minimal test data
  - Write a minimally viable product to access this
  - **Change the access password and both keys**
    - Try again

## Sequence Model with Indirection



## This is a Standard Challenge From «Secret-Verwaltung mit Cloud KMS»

<https://cloud.google.com/kms/docs/secret-management>

- **«Warnung:** Eine andere gebräuchliche Option besteht darin, Ihre Secrets direkt im Code zu speichern. Diese Option ist nicht ratsam. Obwohl dies die einfachste zu implementierende Lösung ist, ermöglicht sie jedem, der Zugriff auf Ihren Code hat, auch Zugriff auf Ihre Secrets. Dadurch sind Sie anfällig für Angriffe von innerhalb und außerhalb Ihrer Organisation. Diese Sicherheitslücke kann bestenfalls dazu führen, dass Ihre Daten und Konten an anderer Stelle missbraucht werden. Im schlimmsten Fall könnte der Angreifer sogar Zugriff auf noch mehr Daten erhalten.»

## This is a Standard Case From «Protecting Sensitive Data with Azure Key Vault»

[https://blogs.msdn.microsoft.com/data\\_insights\\_global\\_practice/2015/09/24/protecting-sensitive-data-with-azure-key-vault/](https://blogs.msdn.microsoft.com/data_insights_global_practice/2015/09/24/protecting-sensitive-data-with-azure-key-vault/)

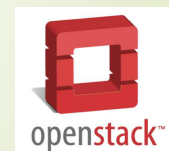
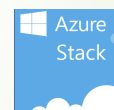
- “[...] *why not just store the client's Twitter parameters directly in the Web App runtime configuration and avoid all of the indirection?* The logic here is that the Twitter authentication parameters are valuable customer resources that may be used in multiple contexts, and the Key Vault provides a secure way to manage these resources on behalf of any Azure component that is authorized to make use of them. The Key Vault credentials are different: these are application-specific resources so it makes sense to provision them in the authenticated context provided by the Azure portal for each managed application.
- One of the key security principals that is implicitly being applied here is to compartmentalize management of privileged data to security domains for which this is appropriate. An instance of Key Vault is used to manage the Twitter keys as a shared resource in the customer's environment, with access granted by whomever manages the Twitter account on an as-needed basis to specific applications and users. Applications are then responsible for managing only their application-specific Key Vault access tokens.”

## Restrictions

- ▀ **There will always be "some" secret**
  - ▀ How to protect secrets in code is an entirely different and complex topic
  - ▀ Possible case: Have someone unlock at startup and keep it plaintext in memory
- ▀ **Key Vaults**
  - ▀ May use hardware security modules (HSM) for cryptographic key generation and storage
  - ▀ May (but probably will not) use HSMs for secret storage
- ▀ **Extra effort required**
- ▀ **Additional communication links and dependencies**
- ▀ **Additional service cost**
- ▀ Also:
  - ▀ Cross-Cloud-implementations technically doable but difficult to keep stable

## Potential Cloud Providers

- ▀ The standard bunch
  - ▀ Microsoft Azure
  - ▀ Amazon Web Services
  - ▀ Google Cloud Platform
- ▀ The "private" ones
  - ▀ Microsoft Azure Stack
  - ▀ OpenStack (at RackSpace)





## Azure Services (Excerpt)

IDENTITY (12)			
	Azure Active Directory	★	★
	Azure AD Domain Services	★	★
	Groups	★	★
	Azure AD Connect Health	★	★
	Azure AD Identity Protection	★	★
	App registrations	★	★
	Azure AD B2C	★	★
	Azure Information Protection	★	★
	Users	★	★
	Azure AD Privileged Identity Management	★	★
	Enterprise applications	★	★
	Access reviews	★	★
SECURITY (6)			
	Security Center	★	★
	Application gateways	★	★
	Virtual network gateways	★	★
	Key vaults	★	★
	Azure Information Protection	★	★
	Azure Active Directory	★	★

## AWS Services (Excerpt)









<p><b>Amazon Glacier</b></p> <p>AWS Storage Gateway</p> <p>AWS Snowball</p> <p>AWS Snowball Edge</p> <p>AWS Snowmobile</p>	<p><b>verwaltungs-tools</b></p> <p>Amazon CloudWatch</p> <p>AWS Auto Scaling</p> <p>AWS CloudFormation</p> <p>AWS CloudTrail</p> <p>AWS Config</p> <p>AWS OpsWorks</p> <p>AWS Service Catalog</p> <p>AWS Systems Manager</p> <p>AWS Trusted Advisor</p> <p>AWS Personal Health Dashboard</p> <p>AWS-Befehlszeile</p> <p>AWS Management Console</p> <p>AWS Managed Services</p>	<p>Amazon Kinesis</p> <p>Amazon Redshift</p> <p>Amazon QuickSight</p> <p>AWS Data Pipeline</p> <p>AWS Glue</p>	<p><b>PERSONAL WORKSPACES</b></p> <p><b>Desktop- und App-Streaming</b></p> <p>Amazon WorkSpaces</p> <p>Amazon AppStream 2.0</p>
<p><b>Datenbank</b></p> <p>Amazon Aurora</p> <p>Amazon RDS</p> <p>Amazon DynamoDB</p> <p>Amazon ElastiCache</p> <p>Amazon Redshift</p> <p>Amazon Neptune</p> <p>AWS Database Migration Service</p>	<p><b>Medienservices</b></p> <p>Amazon Elastic Transcoder</p> <p>Amazon Kinesis Video Streams</p> <p>AWS Elemental MediaConvert</p> <p>AWS Elemental MediaLive</p> <p>AWS Elemental MediaPackage</p> <p>AWS Elemental MediaStore</p> <p>AWS Elemental MediaTailor</p>	<p><b>Sicherheit, Identität und Compliance</b></p> <p>AWS Identity and Access Management (IAM)</p> <p>Amazon Cloud Directory</p> <p>Amazon Cognito</p> <p>Amazon GuardDuty</p> <p>Amazon Inspector</p> <p>Amazon Macie</p> <p>AWS Certificate Manager</p> <p>AWS CloudHSM</p> <p>AWS Directory Service</p> <p>AWS Firewall Manager</p> <p>AWS Key Management Service</p> <p>AWS Organizations</p> <p>AWS Secrets Manager</p> <p>AWS Single Sign-On</p> <p>AWS Shield</p> <p>AWS WAF</p> <p>AWS IAM</p>	<p><b>Internet of Things</b></p> <p>AWS IoT Core</p> <p>Amazon FreeRTOS</p> <p>AWS Greengrass</p> <p>AWS IoT 1-Click</p> <p>AWS IoT Analytics</p> <p>AWS IoT Button</p> <p>AWS IoT Device Defender</p> <p>AWS IoT Device Management</p>
<p><b>Migration</b></p> <p>AWS Migration Hub</p> <p>AWS Application Discovery Service</p> <p>AWS Database Migration Service</p> <p>AWS Server Migration Service</p> <p>AWS Snowball</p> <p>AWS Snowball Edge</p> <p>AWS Snowmobile</p>	<p><b>Services für Mobilgeräte</b></p> <p>AWS Mobile Hub</p> <p>Amazon API Gateway</p> <p>Amazon Pinpoint</p>	<p><b>Entwicklung von Spielen</b></p> <p>Amazon GameLift</p> <p>Amazon Lumberyard</p>	<p><b>Software</b></p> <p>AWS Marketplace</p>
			<p><b>AWS-Kostenmanagement</b></p> <p>AWS Cost Explorer</p> <p>AWS-Budgets</p> <p>Reserved Instance Reporting</p> <p>AWS-Kosten- und Nutzungsbericht</p>



## Google Cloud Platform Services (Excerpt)

Identität und Sicherheit	Verwaltungstools	Entwicklertools
<b>Cloud IAM</b> Detaillierte Identitäts- und Zugriffsverwaltung	<b>Stackdriver Übersicht</b> Leistungsstarke Verwaltungstools für GCP und AWS	<b>Cloud SDK</b> Befehlszeilenchnittstelle für GCP-Produkte und -dienste
<b>Cloud Identity Aware Proxy</b> <sup>BETA</sup> Zugriff anhand der Identität einschränken	<b>Monitoring</b> Monitoring für Anwendungen auf GCP und AWS	<b>Container Registry</b> Schnelles, privates Image-Speicher
<b>Cloud Data Loss Prevention API</b> <sup>BETA</sup> Vertrauliche Daten ermitteln und schützen	<b>Protokollierung</b> Protokollierung für Anwendungen auf GCP und AWS	<b>Container Builder</b> Schnelle, konsistente und zuverlässige Builds
<b>Security Key Enforcement</b> Phishing mit Sicherheitsschlüsseln verhindern	<b>Fehlerberichte</b> Anwendungsfehler ermitteln und verstehen	<b>Cloud Source Repositories</b> Private, auf der GCP gehostete Git-Repositories
<b>Cloud Key Management Service</b> Verschlüsselungsschlüssel auf der GCP verwalten	<b>Trace</b> Leistungseingänge in der Produktionsumgebung identifizieren	<b>Cloudtools für Android Studio</b> Back-End-Dienste für Android-Apps auf der GCP erstellen
<b>Cloud Resource Manager</b> Ressourcen hierarchisch auf der GCP verwalten	<b>Debugger</b> Codeverhalten in der Produktionsumgebung prüfen	<b>Cloudtools für IntelliJ</b> Fehler in Produktions-Cloudanwendungen in IntelliJ beheben
<b>Cloud Security Scanner</b> App Engine-Apps automatisch scannen	<b>Cloud Deployment Manager</b> Cloudressourcen mit einfachen Vorlagen verwalten	<b>Cloudtools für PowerShell</b> Umfassende Cloudsteuerung über Windows PowerShell

## OpenStack Services (Excerpt)

Storage (3 Results)		
 <b>CINDER</b> Block Storage	 <b>SWIFT</b> Object Store	 <b>MANILA</b> Shared Filesystems
Shared services (5 Results)		
 <b>KARBOR</b> Application Data Protection as a Service	 <b>KEYSTONE</b> Identity service	 <b>GLANCE</b> Image Service
 <b>SEARCHLIGHT</b> Indexing and Search	 <b>BARBICAN</b> Key Management	

## Azure Stack Services (Excerpt)

### «Azure Stack is an extension of Azure»

- |  |   |
|--|---|
| <ul style="list-style-type: none"> <li>&gt; Container Registry</li> <li>&gt; Container Service</li> <li>&gt; Cosmos DB</li> <li>&gt; Data Lake Analytics</li> <li>&gt; Data Lake Store</li> <li>&gt; Devtest Lab</li> <li>&gt; Dms</li> <li>&gt; Eventgrid</li> <li>&gt; Eventhubs</li> <li>&gt; Extension</li> <li>&gt; Functions</li> <li>&gt; Iot</li> <li>&gt; <b>Key Vault</b></li> <li>&gt; Locks</li> <li>&gt; Maps</li> <li>&gt; Monitoring</li> <li>&gt; Mysql</li> </ul> | <ul style="list-style-type: none"> <li>&gt; Networking</li> <li>&gt; Postgresql</li> <li>&gt; Redis Cache</li> <li>&gt; Reservations</li> <li>&gt; Resource Groups</li> <li>&gt; Resource Policies</li> <li>&gt; Resource Provider Features</li> <li>&gt; Resource Providers</li> <li>&gt; Resource Tags</li> <li>&gt; Resources</li> <li>&gt; Roles</li> <li>&gt; SQL</li> <li>&gt; Service Fabric</li> <li>&gt; Servicebus</li> <li>&gt; Storage</li> <li>&gt; Subscriptions</li> <li>&gt; VM Scale Sets</li> </ul> |
|--|---|

## Features

Feature	Azure	aws	GCP	Azure Stack	OpenStack
Storage Encryption	Yes (transparent)	Optional with S3	Yes, with storage key	Yes ( <a href="#">Bitlocker</a> )	<a href="#">Volume encryption</a>
Postgres SQL DBMS	Azure Postgres	<a href="#">Amazon Aurora</a> PostgreSQL	<a href="#">Google Cloud SQL für PostgreSQL</a>	(no Postgres) <a href="#">SQL Resource Provider</a>	<a href="#">Trave based on MySQL; postgres custom integration</a>
SQL DB with connection string authentication	Yes TLS	Yes (or token) TLS optional	Yes, <a href="#">standard PostgreSQL roles</a>	yes	Yes
SQL DB Tablespace encryption	Standard: no In VM: yes	With VPC security group	With extension or in storage encryption	No, only by storage encryption	Yes
Firewall rules	Mandatory	<a href="#">With VPC and Amazon RDS</a>	<a href="#">Global firewalls attached to specific networks</a>	No, only external	<a href="#">FWaaS</a>
Secret Store	<a href="#">Azure Vault</a>	<ul style="list-style-type: none"> <li>• <a href="#">AWS CloudHSM</a></li> <li>• <a href="#">AWS Key Management Service KMS</a></li> <li>• <a href="#">AWS Secrets Manager</a></li> <li>• <a href="#">AWS Certificate Manager</a></li> </ul>	<a href="#">Google Cloud Key Management Service (KMS)</a>	<a href="#">Key Vault in Azure Stack</a>	<a href="#">castellan</a> and <a href="#">Barbican</a> , with plug-ins
Secret Store Key Storage	Yes, "Key Store"		encryption with restricted key, and encrypted secret widely available	Yes, "Key Store"	
Secret Store Connection String Storage	Yes, "Secret Store"			Yes, "Secret Store"	(depends on plugin)
Secret Store Authentication	Various, e.g. certificates	Various, e.g. certificates	Various, e.g. certificates	Various, e.g. certificates	„Pending“
Remarks	DBMS admin credentials (!)				

## Conclusion

- **Yes it works**
- **Architecture applicable to several cloud environments**
- **Requirements implementable**
  - Selective proof of concept conducted with **Azure**
  - Full sample source code available in Azure Blog
- There is plenty of relevant services, documentation, know-how and security patterns / frameworks
- **But**
  - Some clouds react slowly (probably depending on subscription)
  - Azure Keyvault backup limitations – or features.
  - OpenStack modularity gives great flexibility but also increases initial effort for non-mainstream solutions (such as this still is)
  - Google Secret Store concept required slightly changed architecture
  - Quite some effort to get all the calls right – the portal eases some of that and there is good documentation to allow to determine correct syntax
- **Being consequent binds you to the actual cloud provider**
  - Similar architectural concepts
  - Different APIs
  - Different „session“ principles

## The Messages

- **Use the cloud security features. They work. They help.**
- **Do security by design. Start early.**
- **Create standardized security building blocks.**
- **Try. Learn. Integrate. Use.**
- **Get advice, help, support.**



## Value and the Vault

(Image showing Daniel Radcliffe as Harry Potter in the Vault of Bellatrix Lestrange at Gringotts Bank)  
Image removed from presentation for copyright reasons

Source: [http://harrypotter.wikia.com/wiki/File:Bellatrix\\_Lestrange%27s\\_Vault\\_DH2.jpg](http://harrypotter.wikia.com/wiki/File:Bellatrix_Lestrange%27s_Vault_DH2.jpg) used under the Fair Use doctrine as explained in [https://en.wikipedia.org/wiki/Fair\\_use#Fair\\_use\\_under\\_United\\_States\\_law](https://en.wikipedia.org/wiki/Fair_use#Fair_use_under_United_States_law)